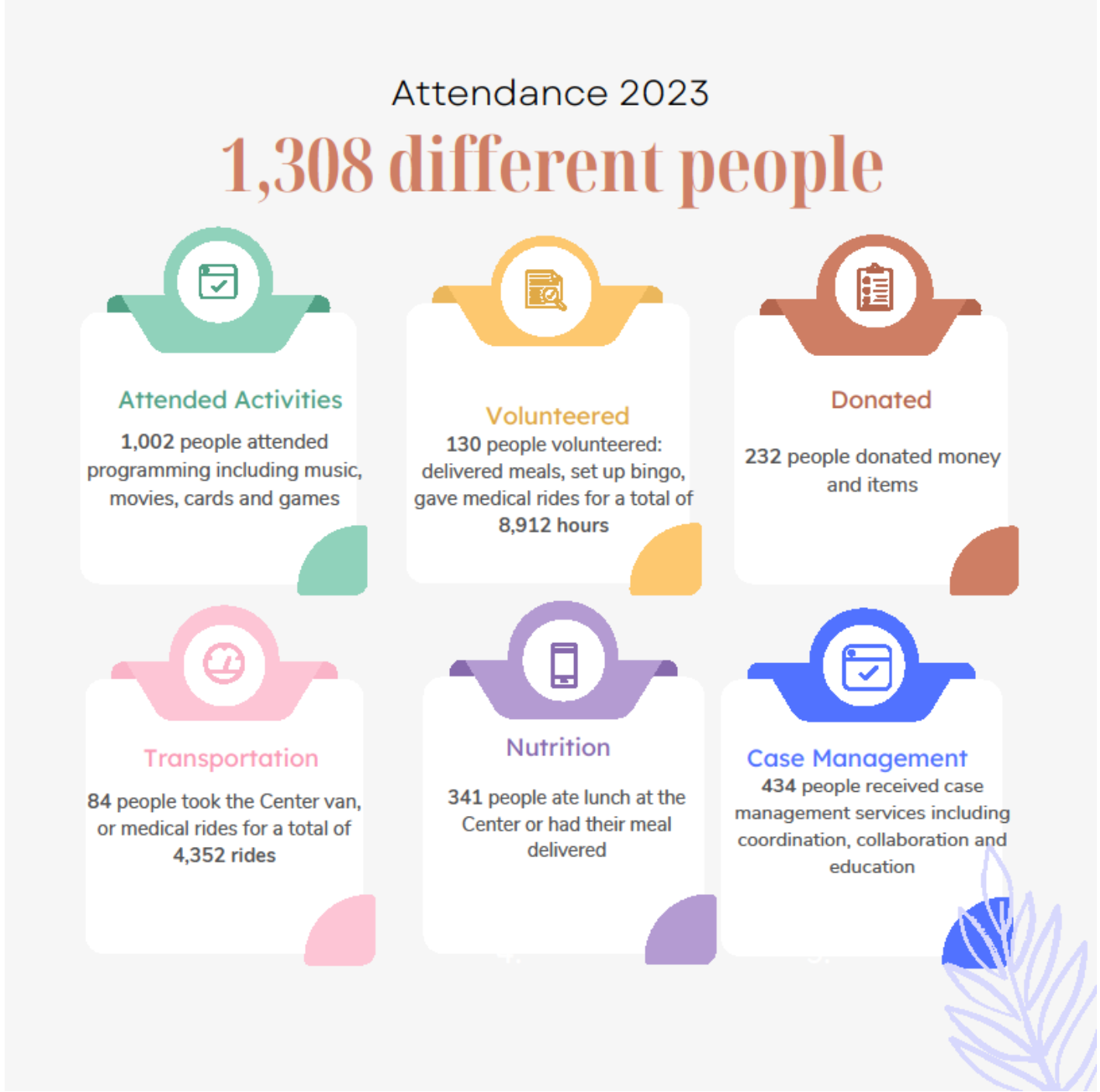


Cornerstone Community Center

Serving DeForest, Windsor & Vienna

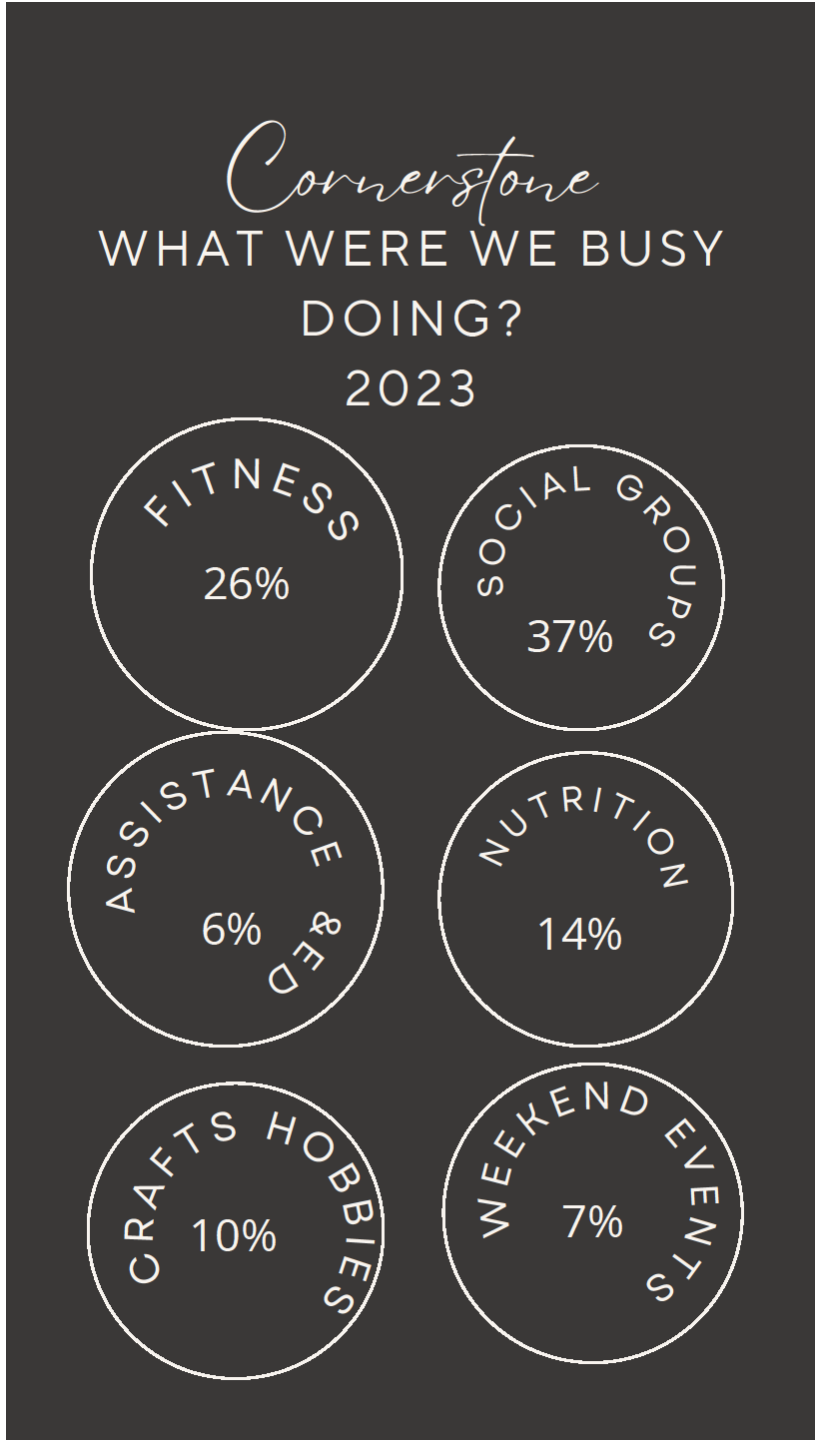
2023 reflection





Goals to address for our interactions:

- Caregiving support
- Social isolation
- Nutritional needs
- Safety on the roads
- Physical activity
- Grief support
- Falls prevention
- Scam prevention
- Life-long learning
- Navigating medical system



LARGEST EVENTS 2023

- TONY ROCKER/ELVIS
- BLOOD DRIVES
- PIE DAY
- THANKSGIVING LUNCH
- JEFFERY HOLLENDER–PIANO
- LIBRARY FORUM–LUCY
- RETRO SWING BAND
- BOB GUIGAL–KEYBOARD
- LUNCH–SEPT BIRTHDAYS
- NEIL DIAMOND


Legal
To pay for exploration and implementation of new entity
Building Repairs
Replenish contingency funds for future repairs
Utility costs
Utility costs on the rise
Reasons costs have increased at the Cornerstone Community Center
Property insurance
building insurance up 25%
Staff wages
staff retention continues to be costly-continue to raise wages to be competitive
Payroll and HR
New costs moving forward

What steps are being done?

FUNDRAISING EFFORTS CONTINUE TO INCREASE

(40TH ANNIVERSARY AND 4TH OF JULY IN 2024)

FLEXIBLE THINKING AND ENCOURAGE MORE USES OF THE CENTER (ROOM RENTALS INCREASED)

ASSESSED JOB DUTIES AND RESTRUCTURED TO BE IN LINE WITH NEEDS OF THE CENTER

UTILIZING A MINDSET OF BEING FISCALLY RESPONSIBLE AND MINDFUL OF THE CENTER'S RESOURCES

REDISTRIBUTE BUDGET TO HELP AREAS OF GREATER NEED AND ELIMINATE AREAS NO LONGER NEEDED

UTILIZE FREE/REDUCED RESOURCES AND/OR APPLY FOR GRANT MONIES (VOLUNTEERS HELP WITH MANY DUTIES)

Story

- One of our case managers met a woman who was financially in a tough spot. Her family was taking advantage of her finances, and she was thousands behind on her rent.
- She met with one of our case managers and secured a volunteer rep payee. Together they worked on paying past debt, finding spending money and planning ahead. Now her apartment manager is happier. This older adult has cried happy tears with the bond she created with our case manager and the steps she has taken to better her life.

2025 Revenue review:

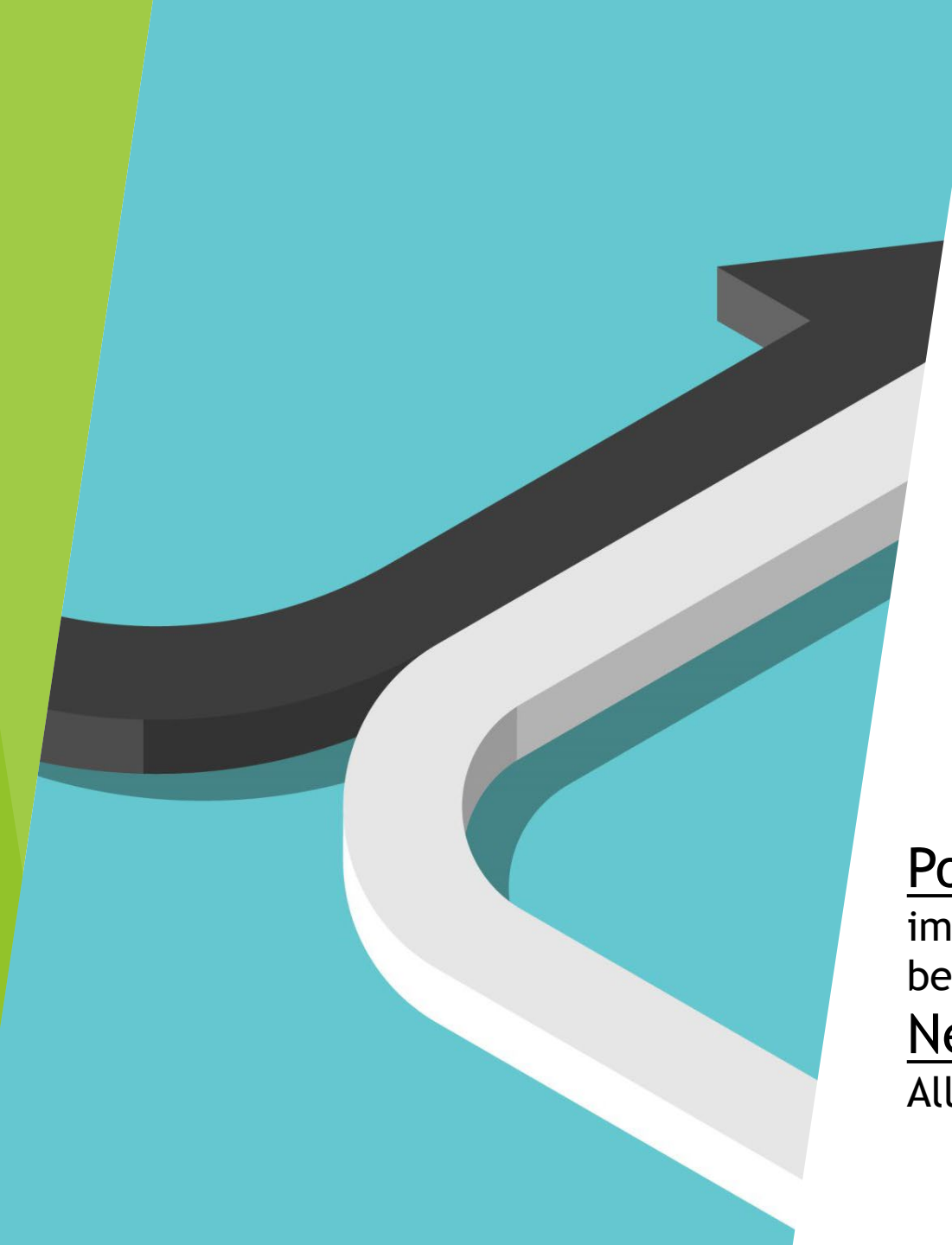
Dane county 16% + of revenue (we received $10,000 more in 2024)
Municipal ask increased by 5% (73% of revenue)
Donations, United Way, interest (11% of revenue)
    Interest $40,000 the last few years
    Increases in room cost share rentals, trips & classes
    Fundraising: 4th July Bingo, DeForest Athletic Complex, Hallway sale, Raffles, 40th Anniversary

Projected expenses:

Wage increase 4% for 2025 (77% of budget)
Building/maintenance (13% of budget)
Operating/supplies (5% of budget)
Insurance (3% of budget)
Legal/auditor (2% of budget)
Continue with legal expenses for exploration

Long-term plans:

Comprehensive plan for outdoor area (driveway, parking, exercise etc…)
Utilize fund balance for major repairs around the building (flooring, windows etc…)



Restructuring update:

Potential costs: Legal, payroll implementation, work comp, HR expenses, benefits

Next Steps:

All three municipalities meet as a group



Questions?